

Project Report-PLI Textiles

The applicant is required to submit a report containing the following information:

1. Details of the Applicant Company/LLP-

1.1. A brief paragraph on the background/activities of the Company

1.2. Organizational Structure

1.3. Detail of Group Companies

1.4. Investments made by the Applicant in last 3 years i.e., from FY 2018-19, FY 2019-20 and FY 2020-21 and sources from where the investments were made. Please highlight the location of investment and purpose for which the investment was made.

1.5. Sales & Capacity along with capacity utilization- Product wise in last 4 financial years.

1.6. Exports- Product wise in last 4 financial year.

1.7 Past working results and financial position of the Applicant:

(in Rs. crore)

| WORKING RESULTS (for the year ended 31 March) | FY 2017-18 | FY 2018-19 | FY 2019-20 | FY 2020-21 |
|---|-------------------|-------------------|-------------------|-------------------|
| Net Sales | | | | |
| Gross Profit | | | | |
| PBT | | | | |
| PAT | | | | |
| FINANCIAL POSITION (as on 31 March) | | | | |
| Net Worth | | | | |
| Equity capital | | | | |
| Preference Share Capital | | | | |
| Reserves | | | | |
| Net Worth | | | | |

1.8. Related Party Transactions

| Name of Related Party | Nature of Relationship | Nature of Transaction | Amount of Transaction (INR Crore) |
|------------------------------|-------------------------------|------------------------------|--|
| | | | |
| | | | |

2. Details on the Proposed Project & Products

2.1 Products Proposed

2.1.1 Name of the products (including by-products) & (their) uses along with HSN codes.

2.1.4. Capacity Proposed (No. of Units)

| Capacity for each product | Licensed | Installed | Operating |
|---------------------------|----------|-----------|-----------|
| | | | |
| | | | |

2.1.5. Estimates of Production and Sales

(in Rs crore)

| Product -1 | 1 st Year | 2 nd Year | 3 rd Year | 4 th Year | 5 th Year | 6 th Year | 7 th Year |
|---|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| 1. Estimated Production per day (quantity) | | | | | | | |
| 2. Estimated annual production (quantity) | | | | | | | |
| 3. Estimated output as percentage of plant capacity | | | | | | | |
| 4. Sales (quantity) (after adjusting stocks) | | | | | | | |
| 5. Value of Sales Product Price per unit (i) (ii) (iii) | | | | | | | |

2.1.6. Raw Material & Components

| Sr No | Material / Component | A | B | C | D |
|-------|--|---|---|---|---|
| i. | Quantity Required* | | | | |
| ii. | Imported / Indigenous | | | | |
| iii. | Sources / Name of Suppliers | | | | |
| iv. | Payment terms (Advance payments/ LC / Credit period available etc) | | | | |
| v. | Quantity / unit cost | | | | |
| vi. | Lead / Procurement Time | | | | |
| vii. | Available throughout the year# | | | | |
| viii. | Price Trend | | | | |

* in the optimum year

if the answer is no, then no. of months and period when it is available.

2.1.7 Details of Goods Supplied to Job Worker

| Name of Job Worker | Good Supplied- Raw Material/Semi Finished? | Product Description | Process Performed |
|--------------------|--|---------------------|-------------------|
| | | | |

2.2 The Project

2.2.1 Project Components

Project Cost

(Rs. in crore)

| Sr No | Particulars | To be incurred | | Total Cost |
|-------|---------------------------------------|----------------|----------|------------|
| | | Firm | Non-firm | |
| i. | Land including Development | | | |
| ii. | Building & other Civil Works | | | |
| iii. | Plant & Machinery | | | |
| | Indigenous | | | |
| | Imported | | | |
| iv. | Essential Tools, Spares & Accessories | | | |
| v. | Testing Equipment | | | |
| vi. | Miscellaneous Fixed Assets | | | |
| vii. | Erection / Installation | | | |
| viii. | Preliminary Expenses | | | |
| ix. | Pre-operative Expenses | | | |
| x. | Any other (please specify) | | | |
| | Total | | | |

Means of Finance

(Rs. in crore)

| Sr No | Particulars | Amount already raised | Amount proposed to be raised | Total |
|-------|---|-----------------------|------------------------------|-------|
| i. | Capital (specify sources contributing capital) | | | |
| ii. | Reserves | | | |
| iii. | Secured Long Term and Medium Term Loans (give full particulars along with the name of bank and its address) | | | |
| iv. | Unsecured Loans and Deposits (indicate sources, nature of security, rate of interest, repayment period, etc.) | | | |

| Sr No | Particulars | Amount already raised | Amount proposed to be raised | Total |
|-------|---|-----------------------|------------------------------|-------|
| v. | Deferred Payment Arrangements including Supplier's Credit | | | |
| vi. | Seed Capital | | | |
| vii. | Internal Cash Accruals | | | |
| viii. | Capital subsidy from Central Government | | | |
| ix. | Other sources (specify) | | | |
| | Total | | | |

In case of internal accruals are taken as source of finance explain the basis for estimation of internal accruals by means of a statement

2.2.2 In case of any collaboration/ JV, please furnish a brief write-up on the period of collaboration / JV agreement, the name of the collaborator company / JV partner, indicating the activities, size, turnover, particulars of the existing plants, and other projects in India and abroad set up with same collaboration / JV.

2.2.3 In case of FDI, provide details of

| Entity Name | FDI Share | Value in US\$ | Country of FDI |
|-------------|-----------|---------------|----------------|
| | | | |

2.2.4. Whether any of partners / promoters / directors have any interest in consultant / collaboration firm. If so, details to be furnished.

2.2.5. Details of proposed Plant Locations.

| Address of the Plant | Scheduled Commercial Operations Date | Proposed Capacity | Cost of Plant* |
|----------------------|--------------------------------------|-------------------|----------------|
| | | | |
| | | | |

* Plant wise cost should match with Total Cost of the Project under Table 2.2.1

2.2.6. Locational Advantage of proposed premises with reference to

- absence of civic restrictions
- proximity to the source of raw materials
- market for the product
- availability of
 - power
 - water
 - labour
 - transport
- whether backward area and benefits available

2.2.7. New Technology to be used in Manufacturing

- Technology/Technical Arrangements
- Whether Technology is Proven (more specifically in Indian conditions)
- Basis of selection of Technology
- Merits/demerits vis-à-vis other technologies
- Licence fee, royalty, validity, and exclusivity of licence

- Statutory Approvals

2.2.8. Details on Plant and Machinery

| Sl. No | Name of machinery / Technology (Model / specification/ manufacturer) | Indigenous/ Imported | Name of Supplier / Dealer/ Agent | Total Cost (crore) | |
|--------|--|----------------------|----------------------------------|--------------------|--------------------|
| | | | | Basic cost | Taxes/ Duties etc. |
| 1 | | | | | |

2.2.9. Business Model

2.2.10 Marketing* - Industry Scenario (Demand supply, Growth rates, Regulatory issues etc)

| Sr No | Particulars | | | | | | | |
|------------------------------|---|--|------------------------------|------------------------------------|---------------------|--|--|--|
| i. | Marketing arrangement | | | | | | | |
| ii. | Name of the Major Customers | | | | | | | |
| iii. | Region / Area where the product is / will be sold | | | | | | | |
| iv. | Extent of competition & No. of Units engaged in similar line in the area | | | | | | | |
| v. | If the unit is export oriented, please furnish exporter code no., if allotted, and relevant details as per the following details for the preceding three years. Code No. _____ | <table border="1"> <thead> <tr> <th>Name of the product exported</th> <th>Name of the Country where exported</th> <th>F.O.B. value in USD</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table> | Name of the product exported | Name of the Country where exported | F.O.B. value in USD | | | |
| Name of the product exported | Name of the Country where exported | F.O.B. value in USD | | | | | | |
| | | | | | | | | |

5. Detailed Implementation schedule

6. Projections

6.1 Detailed Assumptions for Projections

6.2 Sales Projections

| | Y1 | Y2 | Y3 | Y4 | Y5 |
|-----------------------------------|----|----|----|----|----|
| Total Sales of notified products | | | | | |
| Export Sales of notified products | | | | | |

6.3 Projected Profit & Loss A/c

(Rs. in crore)

| Sl.No | Item | Actuals for previous year | Y1 | Y2 | Y3 | Y4 | Y5 |
|-------|---------------|---------------------------|----|----|----|----|----|
| 1 | Total Income | | | | | | |
| 2 | Raw materials | | | | | | |

| Sl.No | Item | Actuals for previous year | Y1 | Y2 | Y3 | Y4 | Y5 |
|-------|---|---------------------------|----|----|----|----|----|
| | Power and fuel | | | | | | |
| | Wages and salaries | | | | | | |
| | Selling expenses | | | | | | |
| | Other expenses | | | | | | |
| | Total Cost | | | | | | |
| 3 | Profit before depreciation, Interest, and taxes (PBDIT) (2 - 1) | | | | | | |
| 4 | Interest on Term Loan | | | | | | |
| 5 | Interest on Working Capital | | | | | | |
| 6 | Interest on unsecured loans | | | | | | |
| 7 | Depreciation | | | | | | |
| 8 | Profit before Tax (3 - 4 - 5 - 6 - 7) | | | | | | |
| 9 | Tax | | | | | | |
| 10 | Profit after Tax (8 - 9) | | | | | | |
| 11 | Dividends/ Withdrawals | | | | | | |
| 12 | Cash Accruals (10 - 11 + 7) | | | | | | |

6.4 Projected Balance Sheet

(Rs. in crore)

| | Actuals for previous year | Y1 | Y2 | Y3 | Y4 | Y5 |
|--|---------------------------|----|----|----|----|----|
| LIABILITIES | | | | | | |
| Share Capital | | | | | | |
| Equity | | | | | | |
| Preference | | | | | | |
| Share Premium Account | | | | | | |
| Investment Allowance Reserve | | | | | | |
| Reserves & Surplus | | | | | | |
| Central Subsidy | | | | | | |
| Rupee Loan (provide detail of Bank/Financial Institution/NBFC) | | | | | | |

| | Actuals for previous year | Y1 | Y2 | Y3 | Y4 | Y5 |
|--|------------------------------|----|----|----|----|----|
| Foreign Currency Loan (provide detail of Bank/Financial Institution) | | | | | | |
| Deferred Payments for: Imported Machinery Indigenous Machinery | | | | | | |
| Short Term Bank Borrowings for Working Capital | | | | | | |
| Unsecured loans | | | | | | |
| Other current liabilities and provisions | | | | | | |
| Total of all liabilities | | | | | | |
| ASSETS | | | | | | |
| Gross Fixed Assets | | | | | | |
| Less: Depreciation | | | | | | |
| Net Fixed Assets | | | | | | |
| Current Assets | | | | | | |
| Cash and Bank Balance | | | | | | |
| Other Assets | | | | | | |
| Profit and Loss A/c (Debit Balance) | | | | | | |
| Total of All Assets | | | | | | |

6.5 Projected Cash Flow Statement

(Rs. in crore)

| | Actuals for previous year | Y1 | Y2 | Y3 | Y4 | Y5 |
|---|------------------------------|----|----|----|----|----|
| SOURCES OF FUNDS | | | | | | |
| Share issue | | | | | | |
| Profit before taxation with interest added back | | | | | | |
| Depreciation provision for the year | | | | | | |
| Increase in secured medium- and long-term borrowings for the projects | | | | | | |
| Other medium/long term loans | | | | | | |
| Increase in unsecured loans and deposits | | | | | | |
| Increase in bank borrowings for working capital | | | | | | |
| Increase in liabilities for deferred payment (including | | | | | | |

| | Actuals for previous year | Y1 | Y2 | Y3 | Y4 | Y5 |
|---|------------------------------|----|----|----|----|----|
| interest) to machinery suppliers | | | | | | |
| Sale of Fixed Assets | | | | | | |
| Sale of Investment | | | | | | |
| Other Income (indicate details) | | | | | | |
| Total (a) | | | | | | |
| DISPOSITION OF FUNDS | | | | | | |
| Capital Expenditure for the project | | | | | | |
| Other normal capital expenditure | | | | | | |
| Increase in working capital | | | | | | |
| Decrease in secured medium- and long-term borrowings for the projects | | | | | | |
| Decrease in unsecured loans and deposits | | | | | | |
| Decrease in bank borrowings for working capital | | | | | | |
| Decrease in liabilities for deferred payment (including interest) to machinery suppliers | | | | | | |
| Increase in investment in other companies | | | | | | |
| Interest on term loans | | | | | | |
| Interest on bank borrowings for working capital | | | | | | |
| Taxation | | | | | | |
| Dividend – Equity Preference | | | | | | |
| Other Expenditure (Indicate Details) | | | | | | |
| Total (b) | | | | | | |
| Opening balance of cash in hand and at bank | | | | | | |
| Net Surplus/ Deficit (a-b) | | | | | | |
| Closing balance of cash in hand and at bank | | | | | | |

6.6 Projected Value Addition*

| | Y1 | Y2 | Y3 | Y4 | Y5 |
|------------------|----|----|----|----|----|
| Value Addition % | | | | | |

***Methodology for Computation of Value Addition will be as per Clause 2.27 of Scheme Guidelines.**

7. Regulatory Treatment

- 7.1. Information on licenses, permits and third-party approvals necessary to execute the project
- 7.2. Timelines for obtaining clearances.

8. Credit worthiness of Applicant

- 8.1. Whether Applicant has been declared as bankrupt, wilful defaulter or reported as fraud by any Bank or Financial Institution or NBFC's – If yes, provide the details of such Bank/Financial Institution along with amount defaulted.
- 8.2. Whether Applicant's name appears in the SEBI debarred List?
- 8.3. Whether any delinquency is reflected in CIBIL report? (Attach latest CIBIL Report).
- 8.4. Please give the credit rating available for the Applicant company/ any of the group companies.
- 8.5. Please give the details of bank-wise credit facilities availed/ outstanding and mention the defaults/ delays, in servicing of principal repayment/ interest payment, if any.

9. Any other information/details.